Global supply chains and ITA

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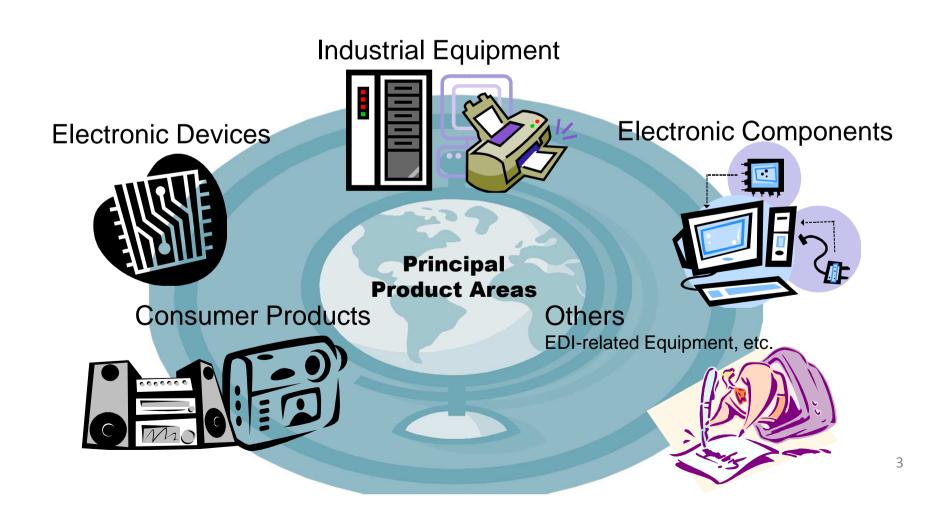


Japan Electronics & Information Technology Industries Association

Expectations for ITA Expansion

- 1. What is JEITA?
- 2. ITA contributes to global economy
- 3. ITA contributes to quality of life globally
- 4. ITA contributes to innovation
- 5. Global Supply Chains
- 6. Summary

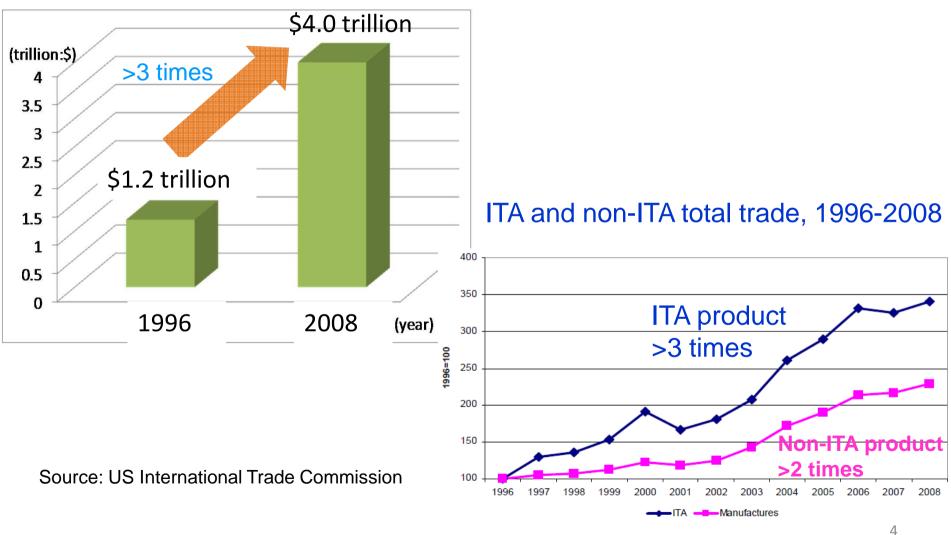
JEITA's mission is to foster a digital network society for the 21st century, in which IT advancement brings fulfillment and a higher quality of life to everyone.





ITA contributes to global economy

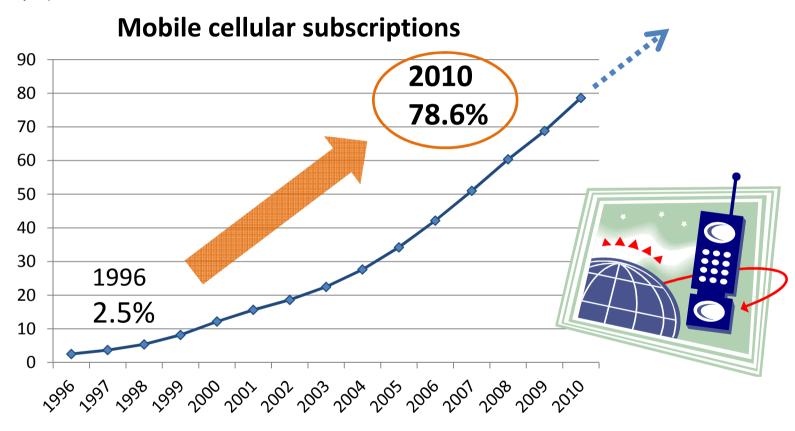
Robust Growth in ITA Trade





ITA contributes to quality of life globally

(Per 100 people)



Source: World Bank

- Access to disaster information
- Medical services, etc.

ITA contributes to innovation

Examples of products outside current ITA coverage



Global Supply Chains

Parts



Parts	Main production country
Liquid crystal panels	China, Chinese Taipei, Japan, Korea, Singapore
Printed circuit boards	China, Chinese Taipei, EU, India, Japan, Korea, Malaysia, Mexico, Singapore, Thailand, USA, Vietnam,
IC s	China, Chinese Taipei, EU, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, Thailand, USA, Vietnam,
Capacitors	China, Chinese Taipei, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, Thailand,
Resistors	China, Chinese Taipei, Indonesia, Japan, Korea, Malaysia, Philippines, Singapore, Thailand,
Connectors	Japan, Malaysia, Philippines, Thailand, Vietnam
Inductors	China, Chinese Taipei, Japan, Korea, Malaysia, Philippines, Thailand, Vietnam

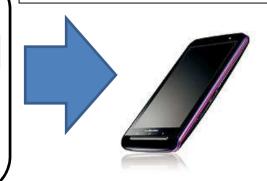
Intermediate commodities

Liquid crystal modules

Signal processing boards

Camera modules

Mobile phones



Brazil, China, Chinese Taipei, India, Japan, Korea, Malaysia



Assembled in
Brazil, China,
Chinese Taipei,
India, Japan,
Korea, Malaysia

Speakers

Microphones

Batteries

Keyboard switches

Covers

Antennas

Summary

- ➤ ITA has advance of the global economy, higher standards of living and innovation. We are ready to boost the penetration of valuable ITA products, contributing to healthier, safer and more affluent lives.
- ➤ ITA product coverage needs to be expanded in line with technological advance and regularly updated.
- ➤ Global Supply Chain requires multilateral agreement and ITA expansion would benefit all countries.

We need WEF's strong leadership in rapid launching negotiations and reaching a conclusion.



Thank you for your kind attention.



JEITA

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